

Delivery Instructions for gifts of stock and other securities

The fastest and easiest way to make a stock gift is to do an electronic transfer through your broker or investment firm. Your broker or investment firm will need the following information:

DTC number: 0235

Account name: Wonders Early Learning & Extended Day

Account number: 32242650

Brokerage: RBC Wealth Management

In addition to providing transfer instructions to your brokerage firm, we ask that you please send Jordanne Otero (jotero@wonderslearning.org) an email to let us know the assets are coming and copy John Gerold at RBC (john.gerold@rbc.com). Please include the following:

- 1. Your Name and Address
- 2. Type of Security (e.g. Stock or ETF)
- 3. Symbol and/or Cusip
- 4. Number of shares

When you provide us this information, especially your name and address, we can personally thank you and send a tax receipt.

If you wish to donate physical certificates or other assets that are not DTC eligible, please contact The Gerold Group at RBC Wealth Management by phone at 301-907-2727.

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